

Actions possible within the MyTRS Portal:

Active Members:

- Update your contact information (mailing address, email address and telephone number).
- View your years of service and top 5 salaries.
- Update your preferred method of communication.
- Use a benefit calculator to estimate retirement or death benefits using data on file with TRS.
- Request a retirement estimate.
- Apply for retirement.
- Apply for a refund.
- View documents electronically, such as your annual statement.
- Send and receive secure messages.
- Schedule appointments (office visits, benefit presentations and group retirement counseling sessions).
- View payment history (if you've refunded your account).
- View tax forms (if you've refunded your account).
- Update account security settings (password, security questions, multi-factor authentication).

Retired Members

- Update your contact information (mailing address, email address and telephone number).
- Update your preferred method of communication.
- View documents electronically, such as your most recent 1099-R, in the Document Center.
- Change your income tax withholding preference.
- View a summary of your current annuity payments, your monthly annuity payment amount and deductions.
- View a summary of health benefit premiums paid by deduction from your TRS annuities in the prior two years.
- Send and receive secure messages.
- Schedule appointments.
- Update account security settings (password, security questions, multi-factor authentication).

Portal Screenshot:

Accounts	Planning Tools	Benefits	Beneficiary	Payments	Account Management
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Account Summary

Membership Tier	Service Credit	Account Balance
2	37 years	\$155,276.00

Demographic Information			
Name:	JOHN A BROWN	Phone:	(123) 456-7890
Gender:	Male	Date of Birth:	01/25/1965
Address:	4905 RICHARDSON ST FORT WORTH, TX 76119-2195 UNITED STATES	Age:	59 years
		Communication Preference:	Email
		Email:	jenny.john@trs.texas.gov

Account Balance as of 6/27/2024	
Non-Tax Sheltered:	\$0.00
Tax Sheltered:	\$94,204.03
Interest:	\$61,071.97
Total Balance:	\$155,276.00

High Years*		
High	Year	Salary
1	2023	\$66,908.00
2	2021	\$66,872.00
3	2022	\$64,926.00
4	2020	\$58,558.00
5	2017	\$54,398.00
Average		\$62,332.30

Scheduled Appointments
You do not have any scheduled appointments.
If you would like to schedule an appointment with a TRS counselor, click here: Schedule Appointment

Disclaimers
<p>* High Salaries - The salaries displayed on this page are those reported by your employer and may not have been audited or adjusted by TRS to meet the requirements for annual compensation as defined by the TRS plan terms. TRS has a duty and reserves the right to review the salaries prior to a distribution of benefits to ensure that:</p> <ul style="list-style-type: none"> the compensation reported to TRS is creditable under the plan's terms; the compensation is not excluded from the annual compensation amount by any law or rule; the compensation is credited in the correct amount to the school year in which it was paid; the compensation is within the limit on increases allowed by the plan terms in the final years prior to retirement; and the compensation is not excluded because it was converted from non-creditable compensation to creditable compensation in the final years prior to retirement.



Potential tasks:

1. Sign-up for MyTRS
2. Request/download documents
3. View account information/dashboard learnability
4. Update account information
5. Update beneficiary
6. Apply for a refund / apply for retirement
7. Schedule an appointment
8. Benefit Estimation / Calculation